

Freedom of Choice (a sub-fund of The Executive Superannuation Fund) (the Fund)

	ABN	USI
Freedom of Choice Personal Retirement Service	60 998 717 367	ETS0002AU
Freedom of Choice Personal Superannuation Service	60 998 717 367	ETS0003AU
Freedom of Choice Employer Superannuation Service	60 998 717 367	FOC0001AU

To whom it may concern

On behalf of Equity Trustees Limited, Trustee of the Fund, I confirm that:

1. The Fund is a regulated superannuation fund as defined by the *Superannuation Industry (Supervision) Act 1993* ('SIS'), and is administered as a complying superannuation fund under Section 45 of SIS.
2. The Trust Deed governing the Fund allows benefits to be rolled over or transferred to other regulated superannuation funds and allows benefits to be transferred or rolled over into the Fund from other regulated superannuation funds.
3. Members of the Fund can usually only receive a preserved benefit from the Fund on retirement at or after age 55 depending on their date of birth. A benefit may be paid earlier, for example, in the case of permanent incapacity or financial hardship, subject to the Trust Deed and SIS provisions.
4. The Trustee of the Fund is Equity Trustees Limited.
5. The Fund has not been directed by the Australian Prudential Regulation Authority to cease accepting contributions under Section 63 of SIS.
6. The Fund can accept contributions from an employer on behalf of their employee provided that the employee is a member of the Fund at the time the contributions are made and:
 - the employee is under age 65;
 - the employee is more than age 65 but less than 75 and has been gainfully employed on a part-time basis during the financial year for which the contribution relates (i.e. they have worked at least 40 hours in a period of not more than 30 consecutive days in that financial year); or
 - the contributions are mandated employer contributions.

For and on behalf of the Trustee
Equity Trustees Limited

Payment Options

1. BPAY® @Registered to BPAY Pty Ltd
ABN 69 079 137 518

BPAY Biller Code is 334375.

BPAY reference number – contact Freedom of Choice on **1800 806 013** or email enquiries@freedomofchoice.com.au to request the relevant Reference Number for your Participating Employer or Employee/Member to be provided. The details will be confirmed by email.

Send Contribution Remittance Advice to enquiries@freedomofchoice.com.au or fax to **07 3899 7299**

2. Electronic Funds Transfer

BSB: 033-009

Account No: 103074

Bank: Westpac

Account name: FOC – Application Account

Send Contribution Remittance Advice to enquiries@freedomofchoice.com.au or fax to **07 3899 7299**